

Name

Chris Miller

Today's Date

06-06-2026

Plan unforgettable getaways that are both exciting AND meaningful by interspersing 3 Dimensional Wealth moments into your itinerary.

Step 1: THE LOGISTICS

Start by outlining the framework for your family retreat.

WHERE are we going?

San Diego - Beach House VRBO

WHEN are we going?

July 3 - July 7, 2026

WHO is going?

Grandma, Grandpa, Kate & Doug & kids, Nina & Kids, us & our kids

WHAT age ranges do we need to accommodate during activities/discussions?

2 in their 60s, 5 of us in 30s/40s, 6 kids 15 to 14 years old

Step 2: THE 3 DIMENSIONAL WEALTH POSSIBILITIES

Next, consider the opportunities for infusing Authentic Wealth moments into the fun of your getaway.

WHICH Dimension(s) do we want to strengthen during our getaway?

Foundational Dimension

Financial Dimension

WHAT activities/discussions can we include to strengthen the above Dimension(s)?

Foundational - Let's do I Remember When stories, The Goal Activator tool and the \$2 Rule.

Financial - Let's have the kids help in G&G's garden for a few weeks to earn money for souvenirs - and to go in on donations to the local food bank.

Step 3: YOUR 3 DIMENSIONAL WEALTH PLANS

This is when you get a little more specific, deciding WHEN you'll hold the Authentic Wealth moments you listed in the previous step, and WHO lead each activity.

WHEN will we focus on each Dimension(s)?

Local food bank donation - donate in the supermarket food bank bins - first afternoon when we do the grocery store run - and at last day, adding any \$2 Rule money collected.

\$2 Rule - Start on first day, end on last day, Souvenirs - throughout the trip.

I Remember When stories - take turns and do a few every night @ dinner.

The Goal Activator - the last morning.

WHO will lead each activity?

\$2 Rule & I Remember Whens - G&G. Goal Activator - Cherie. The rest - Each family helps their own kids with earning \$\$ at G&Gs, buying souvenirs and food bank donations.

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Step 4: TIME-BLOCK IT

Day 1



Day 2



Day 3

MORNING

Activity: Fly to San Diego

MORNING

Meal: Breakfast @ beach house.
Activity: Surf lessons/bike rides on Strand.

MORNING

Meal: Breakfast @ beach house.
Activity: Sea World.

AFTERNOON

Activity: Check into beach house.
Grocery shopping.
Food bank donations.

AFTERNOON

Meal: Lunch @ taco stand.
Activity: Beach time.

AFTERNOON

Meal: Lunch @ Sea World.
Activity: Sea World.

EVENING

Meal: Dinner @ beach house
Activity: Intro \$2 Rule jar, I remember Whens.

EVENING

Meal: Dinner @ World Famouns - I Remember Whens.
Activity: Shopping on Strand.

EVENING

Meal: Dinner @ Sea World.
Activity: Sea World.

Day 4



Day 5



MORNING

Meal: Breakfast @ beach house.
Activity: Head to Old Town.

MORNING

Meal: Breakfast @ beach house.
Activity: Goal Activator

AFTERNOON

Meal: Lunch @ Old Town.
Activity: Head back to beach.

AFTERNOON

Meal: Lunch @ taco stand.
Activity Pack/clean.

EVENING

Meal: Dinner @ beach house.
Activity: I Remember Whens.

EVENING

Activity: Fly home.