

Name

Chris Miller

Today's Date

06-06-2026

Thriving in all 3 Dimensions of Authentic Wealth requires incorporating the Habits of Abundance. Get ready to see where your family is today—and where you want to go tomorrow—by scoring your current progress. Keep in mind, “family” can include friends, associates, fellow church members, neighbors, community, etc.

FOUNDATIONAL DIMENSION

This dimension is all about the focus and energy you give to putting your values into action, strengthening your relationships, improving your health, and developing your talents.

CATEGORY	VALUE STATEMENT	ANSWER
VALUES	We have outlined the Foundational Dimension values that matter most to us on our family's Values & Vision Statement. We also have a family Clarity Statement that gives us clarity, energy, and passion for a brighter, bigger future.	1
VALUES	We consciously train our minds and bodies to "unconsciously act in harmony" with our family Values & Vision. We practice gratitude for everything in life and make our gratitude greater than our success. And we deal "above the line" by taking responsibility and accountability, rather than "below the line" in shame, blame, and justification.	4
VALUES	We have created family traditions that help our family maintain close relationships and cultivate our family values. We have also researched our ancestors and appreciate their legacy and how their lives can impact our own and future generations.	6
RELATIONSHIPS	We have identified the relationships that matter most in our lives and consistently spend quality time with those people.	8
RELATIONSHIPS	We strengthen our priority relationships with honesty, trust, communication, appreciation, repair, forgiveness, etc.	7
RELATIONSHIPS	We seek to strengthen our bonds through meaningful experiences like Family Retreats With a Purpose, regular gatherings, etc.	5
HEALTH	We prioritize sufficient sleep and engage in regular exercise, mobility, and physical wellness routines.	5
HEALTH	We maintain nutritional eating habits while limiting or abstaining from the consumption of habitual, addictive, or harmful substances.	8
HEALTH	We care for our mental health through prayer, meditation, and time with family and friends—and we seek support if/when struggling.	7
TALENTS	We have identified the talents and Exceptional Expertise that we have been gifted, and we cultivate and multiply them for the benefit of others.	4
TALENTS	We involve our family in giving generously of our time and talents to the charitable causes that are in alignment with our Values & Vision.	5
TALENTS	We support others within our circle in developing and sharing their talents.	5
SUBTOTAL FOUNDATIONAL DIMENSION		65

Name

Chris Miller

Today's Date

06-06-2026

Thriving in all 3 Dimensions of Authentic Wealth requires incorporating the Habits of Abundance. Get ready to see where your family is today—and where you want to go tomorrow—by scoring your current progress. Keep in mind, “family” can include friends, associates, fellow church members, neighbors, community, etc.

INTELLECTUAL DIMENSION

With the understanding that Knowledge × Experience = Wisdom, the Intellectual Dimension consists of the pursuit of wisdom—and the systems we use to turn that wisdom into abundance.

CATEGORY	VALUE STATEMENT	ANSWER
VALUES	We have outlined the Intellectual Dimension values that matter most to us on our family's Values & Vision Statement (e.g., study, literacy, rationality, critical thinking, creativity, etc.).	1
VALUES	We understand and realize that we are responsible and accountable for our own happiness and success and look to see the opportunities in every challenge. We make our confidence greater than our comfort by seeking out knowledge and wisdom from others.	5
VALUES	We are proud of the reputation that we have developed and live accordingly.	8
EDUCATION	We personally pursue and support our family in completing traditional and/or vocational education throughout schooling years.	10
EDUCATION	We pursue personal or professional continuing education throughout our lives. We also work with advisors, mentors, coaches, and mastermind groups who help us enhance our Exceptional Expertise and values.	6
EDUCATION	We have interviewed our parents/grandparents and/or other family members to capture and record their experiences, knowledge, philosophy, and lessons they've learned.	7
LEARNING	We seek out valuable non-fiction and fictional literature that enlightens, empowers, and elevates our understanding of intellectual, social, professional, and personal pursuits.	4
LEARNING	We follow podcasts, YouTube channels, blogs, and other digital media that add to our intellect, understanding, and compassion.	4
LEARNING	We conduct Family Retreats With a Purpose (family outings, reunions, vacations, etc.) to teach our families the principles and skills we've acquired, as well as lessons from our family members and ancestors.	3
AMPLIFYING	We maintain our family LLC (Lifetime Learning Commitment), investing time, energy, and money to gain wisdom and strive to make the learning greater than the experience.	8
AMPLIFYING	We have recorded significant knowledge and defining moments in our lives and those of our parents/ancestors for the benefit of family and future generations.	6
AMPLIFYING	We pass along our LLC by sharing our KASH (Knowledge, Attitudes, Skills, and Habits) with others.	5
SUBTOTAL INTELLECTUAL DIMENSION		67

Name

Chris Miller

Today's Date

06-06-2026

Thriving in all 3 Dimensions of Authentic Wealth requires incorporating the Habits of Abundance. Get ready to see where your family is today—and where you want to go tomorrow—by scoring your current progress. Keep in mind, “family” can include friends, associates, fellow church members, neighbors, community, etc.

FINANCIAL DIMENSION

This dimension essentially encompasses everything you do with your money. Whatever your chosen strategies, remember it is vital to make the most of your financial assets so you and your family can thrive in abundance, while avoiding the ravages of inflation, market volatility, and rising taxes.

CATEGORY	VALUE STATEMENT	ANSWER
VALUES	We have outlined the Financial Dimension values that matter most to us on our family's Values & Vision Statement (e.g., hard work, long-term saving, prudent spending, charitable giving, etc.).	1
VALUES	We deal "above the line," taking financial responsibility and accountability for ourselves and our loved ones.	8
VALUES	We have a clear and realistic vision of how we will accomplish our financial goals and optimize our assets while adhering to true principles, employing proven strategies and concepts, and using the best tools available.	7
LEARNING	We invest time, money, and resources in financial education, learning from experts via books, digital media, etc.	6
LEARNING	We work with advisors, mentors, and/or coaches helping us achieve our vision for financial security.	7
LEARNING	We have learned the tax, legal, and "risk versus return" implications of the strategies we have employed to maximize financial assets for ourselves and our future generations.	7
PLANNING	We have a system, plan, or trust in place that cultivates and fosters responsibility and accountability for our loved ones, allowing them to grow through equal opportunities while having some "skin in the game."	5
PLANNING	We have a flexible asset optimization and tax minimization plan in place for ourselves and loved ones to maintain liquid assets safely earning returns (LASER Focus), i.e., our plan maximizes liquidity, safety, and rate of return while minimizing the negative impact of taxes, inflation, market volatility, and economic uncertainty.	7
PLANNING	Our financial and intellectual assets are protected from those who might seek to take advantage of what we have accumulated through frivolous lawsuits or unfounded claims. We have sufficient resources, assets, and/or insurance protection to sustain ourselves and our dependents for six months or more in the event of an emergency or financial setback.	2
AMPLIFYING	We have established our KASH Blueprint (based on our Values & Vision Statement) that empowers our loved ones to improve their lives via the Family Bank.	1
AMPLIFYING	We contribute generously and regularly to the charitable causes that align with our Values & Vision and strive to make our contribution greater than the rewards we receive.	5
AMPLIFYING	We reinforce our Financial Dimension values, KASH Blueprint, and Family Bank approach regularly, at Family Retreats With a Purpose or other ongoing gatherings.	1
AMPLIFYING	BONUS POINTS We always make our purpose greater than our money and our cooperation greater than our status.	5
SUBTOTAL FINANCIAL DIMENSION		62

Name

Chris Miller

Today's Date

06-06-2026

Thriving in all 3 Dimensions of Authentic Wealth requires incorporating the Habits of Abundance. Get ready to see where your family is today—and where you want to go tomorrow—by scoring your current progress. Keep in mind, “family” can include friends, associates, fellow church members, neighbors, community, etc.

TOTAL POINTS

Foundational Dimension Subtotal

65

Intellectual Dimension Subtotal

67

Financial Dimension Subtotal

62

GRAND TOTAL

194

GRAND TOTAL

LEVEL

NOTES

301 - 370

Superior

Congratulations on fostering 3 Dimensional Wealth, your future generations will thank you!

241 - 300

Excellent

Way to go on building a strong legacy, keep it up!

181 - 240

Good

Great effort so far, you're on your way!

121 - 180

Fair

You've started a foundation of growth, keep striving for more!

61 - 120

Getting Started

You know where you want to go from here, we're cheering for you!

0 - 60

Struggling

Time to get in motion—it only gets better from here!